## FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

| 14/                      | 45   | d    | /        |   |  |
|--------------------------|------|------|----------|---|--|
| ÓМВ                      | APPF | AVOF | L.       |   |  |
| OMB Num                  | ber: | 3:   | 235-0076 | i |  |
| Expires:<br>Estimated    | Apri | 130  | ,2008    | I |  |
|                          |      |      |          | 1 |  |
| hours per response 16.00 |      |      |          |   |  |

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| UNIFORM LIMITED OFFERING EXEM  | PTION L  |
|--|--|
| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)   |  |
| Membership Interest in 06 Not For Love/Near and Dear, LLC  |  |
| Filing Under (Check box(cs) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment  | □ ULOE   |
| A. BASIC IDENTIFICATION DATA   | ( NOV 26 ZUU7 )  |
| 1. Enter the information requested about the issuer  |  |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)   | 185  |
| 06 Not For Love/Near and Dear, LLC   | (10)3  |
| Address of Executive Offices (Number and Street, City, State, Zip Code)  | Telephone Number (Including Area Code)   |
| 800 Arbor Drive North, Louisville, KY 40223  | (502) 245-4293   |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  | Telephone Number (Including Area Code)   |
| Brief Description of Business  |  |
| Racehorse management   |  |
| business trust [ ] limited partnership, to be formed  Month Year   | PROCESSED  mated  INV  NOV 2 8 2007  |
| GENERAL INSTRUCTIONS   | ThOMSON  |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D 6 77d(6).  | FINANCIAL or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.                                       |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given by which it is due, on the date it was mailed by United States registered or certified mail to that address.   |  |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20  | 549.   |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.   | y signed. Any copies not manually signed must be   |
| Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.  |  |
| Filing Fee: There is no federal filing fee.  |  |
| State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed. | Securities Administrator in each state where sales r the exemption, a fee in the proper amount shall |

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Director General and/or Check Box(es) that Apply: Promoter Executive Officer $\mathbf{Z}$ Managing Partner Full Name (Last name first, if individual) West Point Thoroughbreds, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 100 Technology Way, Suite 425, Mt. Laurel, NJ 08054 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Director General and/or Check Box(cs) that Apply: Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

|   | B. INFORMATION ABOUT OFFERING   |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
|---|---|----------------------|----------------|----------------------|----------------------|--------------------------------------|----------------------|---|----------------------|--|----------------------|----------------|---|
| 1.  | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?   |                      |                |                      |                      |                                      |                      |   | Yes                  | No                                     |                      |                |   |
|   | Answer also in Appendix, Column 2, if filing under ULOE.  |                      |                |                      |                      |                                      |                      |   |                      | s 8,5                                  | 00.00                |                |   |
| 2.  | 2. What is the minimum investment that will be accepted from any individual?  |                      |                |                      |                      |                                      |                      |   |                      | Ť                                      |                      |                |   |
| 3.  |   |                      |                |                      |                      |                                      |                      |   |                      | Yes<br><b>⊯</b>                        | No                   |                |   |
| 4.  | 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
| Ful   | i Name (  | Last name            | first, if indi | vidual)              |                      |                                      |                      |   |                      |  |                      |                |   |
| Bus   | siness or   | Residence            | Address (N     | umber and            | d Street, C          | ity, State, Z                        | Cip Code)            |   |                      |  |                      |                |   |
| Nai   | me of As:   | sociated Br          | oker or De     | aler                 |                      |                                      |                      |   |                      |  |                      |                |   |
| Sta   |   |                      | Listed Has     |                      |                      |                                      | -                    |   |                      |  |                      |                |   |
|   | (Check  | "All States          | or check       | individual           | States)              | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                      | *************************************** |                      | •••••••••••••••••••••••••••••••••••••• |                      | □ AI           | States  |
|   | AL<br>IL<br>MT<br>RI  | AK<br>IN<br>NE<br>SC | IA<br>NV<br>SD | AR<br>KS<br>NH<br>TN | CA<br>KY<br>NJ<br>TX | CO<br>LA<br>NM<br>UT                 | ME<br>NY<br>VT       | MD<br>NC<br>VA                          | DC<br>MA<br>ND<br>WA | FL<br>MI<br>OH<br>WV                   | GA<br>MN<br>OK<br>WI | MS<br>OR<br>WY | MO<br>PA<br>PR                                      |
| Ful   | l Name (  | Last name            | first, if indi | ividual)             |                      |                                      |                      |   |                      |  |                      |                |   |
| Bus   | siness or   | Residence            | Address (?     | Number an            | d Street, C          | lity, State,                         | Zip Code)            |   |                      |  |                      |                | ,,  |
| Nai   | me of As:   | sociated Br          | oker or De     | aler                 |                      |                                      |                      |   | <del></del>          |  |                      |                | <u>-</u> .  |
| Sta   |   |                      | Listed Has     |                      |                      |                                      |                      |   | <del></del>          |  |                      |                | · <del>- · · · · · · · · · · · · · · · · · · </del> |
|   | (Check  | "All States          | or check       | individual           | States)              |                                      |                      |   | ******************   |  | •                    | All States     |   |
|   | AL<br>IL<br>MT<br>RI  | AK<br>IN<br>NE<br>SC | IA<br>NV<br>SD | AR<br>KS<br>NH<br>TN | CA<br>KY<br>NJ<br>TX | CO<br>LA<br>NM<br>UT                 | CT<br>ME<br>NY<br>VT | DE<br>MD<br>NC<br>VA                    | DC<br>MA<br>ND<br>WA | FI.<br>MI<br>OH<br>WV                  | GA<br>MN<br>OK<br>WI | MS<br>OR<br>WY | MO<br>PA<br>PR                                      |
| Ful   | Full Name (Last name first, if individual)  |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |   |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
| Name of Associated Broker or Dealer   |   |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  |   |                      |                |                      |                      |                                      |                      |   |                      |  |                      |                |   |
| (Check "All States" or check individual States)   |   |                      |                |                      |                      |                                      |                      | ☐ AI                                    | States               |  |                      |                |   |
| AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI |   |                      |                |                      |                      |                                      |                      | MN<br>OK                                | MS<br>OR<br>WY       | MO<br>PA<br>PR                         |                      |                |   |

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.                                      |                             |                               |
|----|--|-----------------------------|-------------------------------|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold        |
|    | Debt   | •                           | •                             |
|    | Equity   |                             |                               |
|    | Common Preferred   |                             | - ¥ <u></u>                   |
|    | Convertible Securities (including warrants)  | :                           | ¢                             |
|    |  |                             | - 3<br>S                      |
|    | Partnership Interests  |                             |                               |
|    |  |                             | \$ 42,500.00                  |
|    | Total  | ,                           | 3 42,000.00                   |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             |                               |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             |                             | Aggregate                     |
|    |  | Number<br>Investors         | Dollar Amount<br>of Purchases |
|    | Accredited Investors   | 3                           | § 42,500.00                   |
|    | Non-accredited Investors   |                             | <b>s</b>                      |
|    | Total (for filings under Rule 504 only)  |                             | \$                            |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |                             |                               |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |                             |                               |
|    | Type of Offering   | Type of<br>Security         | Dollar Amount<br>Sold         |
|    | Rule 505   |                             | \$                            |
|    | Regulation A   |                             | \$                            |
|    | Rule 504   |                             | \$                            |
|    | Total  |                             | \$ 0.00                       |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                             |                               |
|    | Transfer Agent's Fees  |                             | <b>.</b>                      |
|    | Printing and Engraving Costs   | <u>-</u>                    | \$                            |
|    | Legal Fees   |                             | \$                            |
|    | Accounting Fees  |                             | \$                            |
|    | Engineering Fees   | _                           | \$                            |
|    | Sales Commissions (specify finders' fees separately)   | _                           | \$                            |
|    | Other Expenses (identify) State filing fees  |                             | \$ 4,000.00                   |
|    | Total  |                             | \$ 4,000.00                   |

| L   | C. OFFERING PRICE, NUM   | BER OF INVESTORS, EXPENSES AND USE OF P  | ROCEEDS  |                       |  |  |  |
|-----|--|--|--|-----------------------|--|--|--|
|     | b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."  | Question 4.a. This difference is the "adjusted gross   |  | \$166,000.00          |  |  |  |
| 5.  | Indicate below the amount of the adjusted gross preeach of the purposes shown. If the amount for ar check the box to the left of the estimate. The total o proceeds to the issuer set forth in response to Par | ny purpose is not known, furnish an estimate and f the payments listed must equal the adjusted gross |  |                       |  |  |  |
|     |  |  | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others |  |  |  |
|     | Salaries and fees  | <b>]\$</b>   | <b></b> \$   |                       |  |  |  |
|     | Purchase of real estate  |  |  | <b>\$</b>             |  |  |  |
|     | Purchase, rental or leasing and installation of made and equipment   |  | ]\$  | <b>\$</b>             |  |  |  |
|     | Construction or leasing of plant buildings and fac-  |  |  |                       |  |  |  |
|     | Acquisition of other businesses (including the val<br>offering that may be used in exchange for the asse<br>issuer pursuant to a merger)   | ets or securities of another   | ¬ <b>s</b>   | □\$                   |  |  |  |
|     | Repayment of indebtedness  | <del>-</del>   | _  | _                     |  |  |  |
|     | Working capital  |  | _<br>  \$  | _ s                   |  |  |  |
|     | Other (specify): Purchase of 06 Not For Love/N   | lear and Dear filly  | \$ 139,650.00  | s0.00                 |  |  |  |
|     | Pre-paid training, care and maintenance of the   | horse for 2007 and 2008  | \$\$   | s                     |  |  |  |
|     | Column Totals  |  |  |                       |  |  |  |
|     | Total Payments Listed (column totals added)  |  | <b>\$</b> _166,000.00                                  |                       |  |  |  |
|     |  | D. FEDERAL SIGNATURE   |  |                       |  |  |  |
| sig | issuer has duly caused this notice to be signed by the lature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc   | mish to the U.S. Securities and Exchange Commiss   | sion, upon writter                                     |                       |  |  |  |
| [ss | er (Print or Type)   | Signature  | Date   | <del>.</del> .        |  |  |  |
| 06  | Not For Love/Near and Dear, LLC  | 1 1  | 11/19/07   |                       |  |  |  |
|     | ne of Signer (Print or Type)   | Title of Signer (Print or Type)  |  |                       |  |  |  |
| Jos | nua A. Cooper, CPA   | Chief Financial Officer - West Point Thoroughbreds, Inc Manager                                      |  |                       |  |  |  |



- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)